|  |  |
| --- | --- |
| Green | Dark Blue |
| R: 93 | R: 0 |
| G: 195 | G: 55 |
| B: 4 | B: 103 |

3.

***Initial Public Offering***

**May Business**

**Reserved TSX Symbol: AGR.UN**

4.

**Middlefield Group is pleased to introduce the IPO of our *Sustainable Agriculture & Wellness Dividend Fund***

5.

***“A Portfolio of Industry Leaders and Disruptors Driving Sustainability in Agriculture & Wellness”***

**EXCHANGE OFFER AND CASH OPTION - May 25, 2021**

7.

***• Strategic allocation between dividend paying Industry Leaders and Disruptors that provide exposure to major innovations in the agriculture and wellness industries***

***• Integrates Environmental, Social & Governance considerations to complement fundamental analysis in selecting investments that have sustainable competitive advantages***

8.

Experienced Portfolio Management Team

Dean Orrico

President & CIO

Rob Lauzon,

Managing Director & Deputy CIO

Shane Obata

Portfolio Manager

Michael Bury

Portfolio Manager

10.

***For Investors Seeking to Participate in the Long-Term Growth Potential of the Sustainable Economy***

11.

**www.middlefield.com**

**Advisor:**

**Middlefield Capital Corporation**

**First Canadian Place**

**58th Floor, P.O. Box 192**

**Toronto, Canada M5X 1A6**

A preliminary prospectus containing important information relating to these securities has been filed with securities commissions or similar authorities in each of the provinces of Canada. The preliminary prospectus is still subject to completion or amendment. Copies of the preliminary prospectus may be obtained from any of the syndicate of agents using the contact information for such agent. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.